

(To be delivered through the clearing agencies)

From: **Vilmorin & Cie**

To: **BNP Paribas Securities Services**, as Fiscal Agent

The holders of the Bonds referred to below



4 Quai de la Mégisserie
75001 Paris
France

Paris, 18 March 2021

NOTICE OF REDEMPTION OF THE BONDS

**€450,000,000 2.375 per cent. Bonds due 26 May 2021
issued in two tranches on 26 May 2014 and 11 March 2015**

ISIN Code: FR0011921881

Common Code: 107013172

LEI (Legal Entity Identifier): 969500TQ4OAZZXSUPZ18

Reference is made to the €450,000,000 2.375 per cent. Bonds due 26 May 2021 issued by Vilmorin & Cie in two tranches on 26 May 2014 and 11 March 2015 (the "**Bonds**") pursuant to the terms and conditions set forth in the prospectuses dated 22 May 2014 and 9 March 2015 approved by the *Autorité des Marchés Financiers* respectively on 22 May 2014 and 9 March 2015 (the "**Terms and Conditions**").

All capitalized terms used therein and not defined shall have the meaning assigned to such terms in the Terms and Conditions.

Pursuant to Condition 4.3 (*Redemption at the option of the Issuer*) of the Terms and Conditions, Vilmorin & Cie hereby gives notice to the Bondholders of the call and redemption of the outstanding Bonds, in whole, at their principal amount together with interest accrued to, but excluding, the date fixed for redemption as follows:

1. The redemption date for the Bonds will be 2 April 2021 (the "**Early Redemption Date**").
2. The aggregate outstanding principal amount of the Bonds being called and redeemed is €346,200,000. The aggregate amount of accrued and unpaid interest payable on the Early Redemption Date is € 7,005,807.53. Bondholders are advised to inform themselves on the specific conditions relating to redemption and interest calculation provided for in the Terms and Conditions.
3. The Fiscal Agent is BNP Paribas Securities Services, Les Grands Moulins de Pantin – 9, rue du Débarcadère – 93500 Pantin – France.

4. Payment of principal and interest in respect of the Bonds on the Early Redemption Date shall be made by transfer to the account denominated in euros of the relevant Account Holders for the benefit of the Bondholders. Such payments validly made to such Account Holders will be an effective discharge of the Issuer in respect of such payments.
5. This Notice is irrevocable.

[For further information, please contact Vilmorin & Cie at 04.73.63.41.21.]