

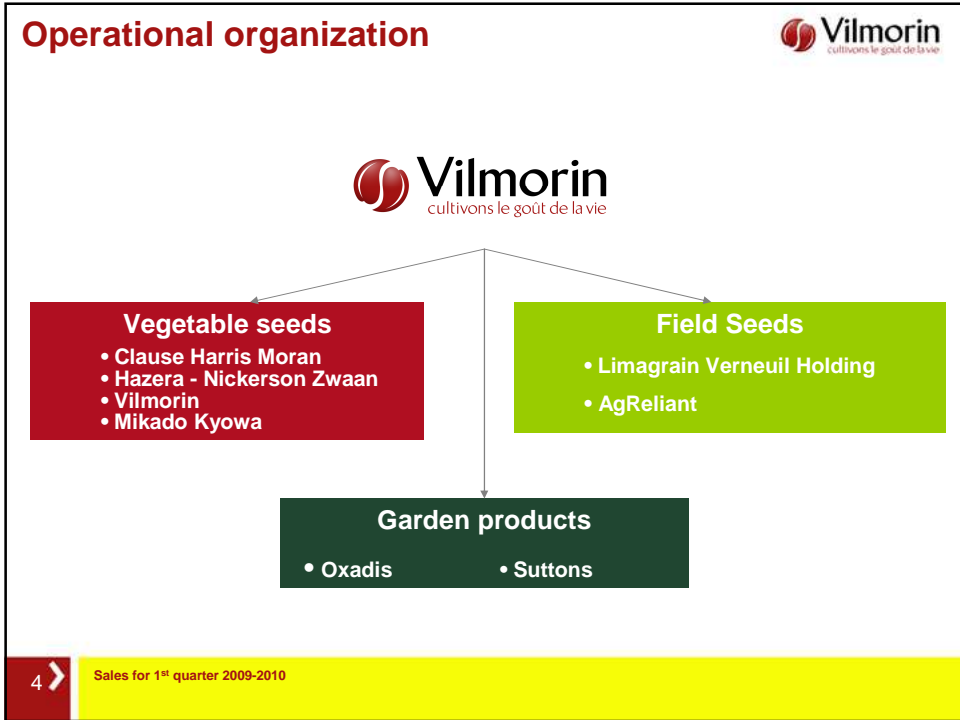


Sales 1st quarter 2009-2010



Agenda

- Sales for 1st quarter 2009-2010 (on September 30th 2009)
- News update
- Further information
- Questions



Sales for the 1st quarter 2009-2010



- **Accounting reference**

- IFRS on September 30th 2009

- **Consolidation scope**

- Acquisition of Clovis Matton in August 2009 (GI*)
- Integration of the company Mikado Dalian (China), subsidiary of Mikado Kyowa (GI*), since July 2009

- **Average rate of the main currencies** (evolution compared to Sept.30th 2008)

- \$ = 1.43 (+5%)
- £ = 0.87 (-8%)
- ¥ = 134 (+21%)
- ILS = 5.48 (-4%)

* GI = global integration

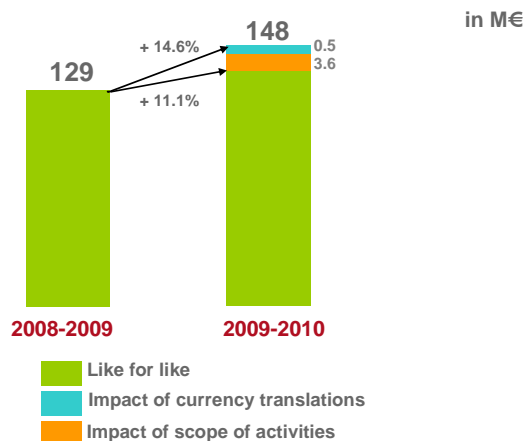
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Sales for the 1st quarter 2009-2010

Sales for the 1st quarter 2009-2010



Consolidated sales*



* Revenue from ordinary activities

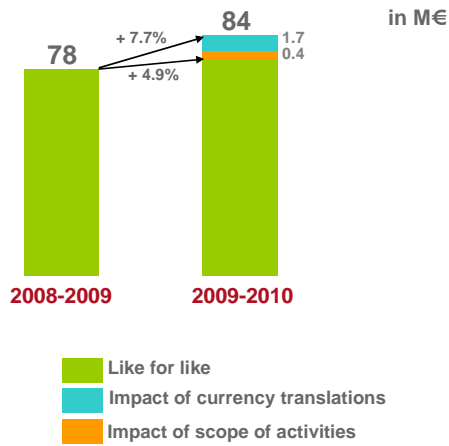
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Sales for the 1st quarter 2009-2010

Sales for the 1st quarter 2009-2010



Sales* for the vegetable seeds activity



* Revenue from ordinary activities

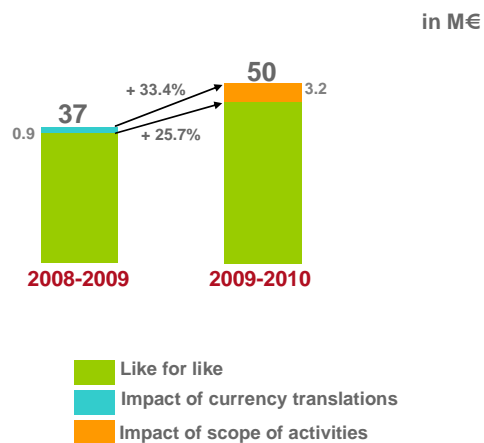


Sales for the 1st quarter 2009-2010

Sales for the 1st quarter 2009-2010



Sales* for the field seeds activity



* Revenue from ordinary activities



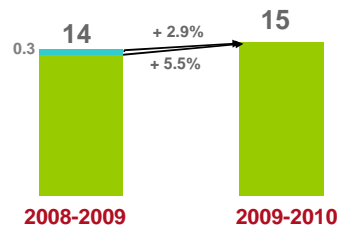
Sales for the 1st quarter 2009-2010

Sales for the 1st quarter 2009-2010



Sales* for the garden products activity

in M€



■ Like for like
■ Impact of currency translations

* Revenue from ordinary activities

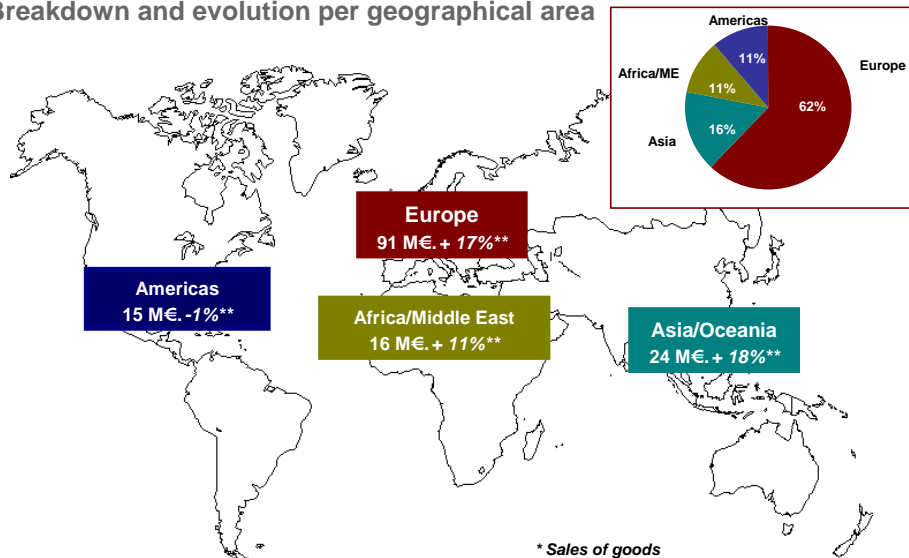


Sales for the 1st quarter 2009-2010

Sales* for the 1st quarter 2009-2010



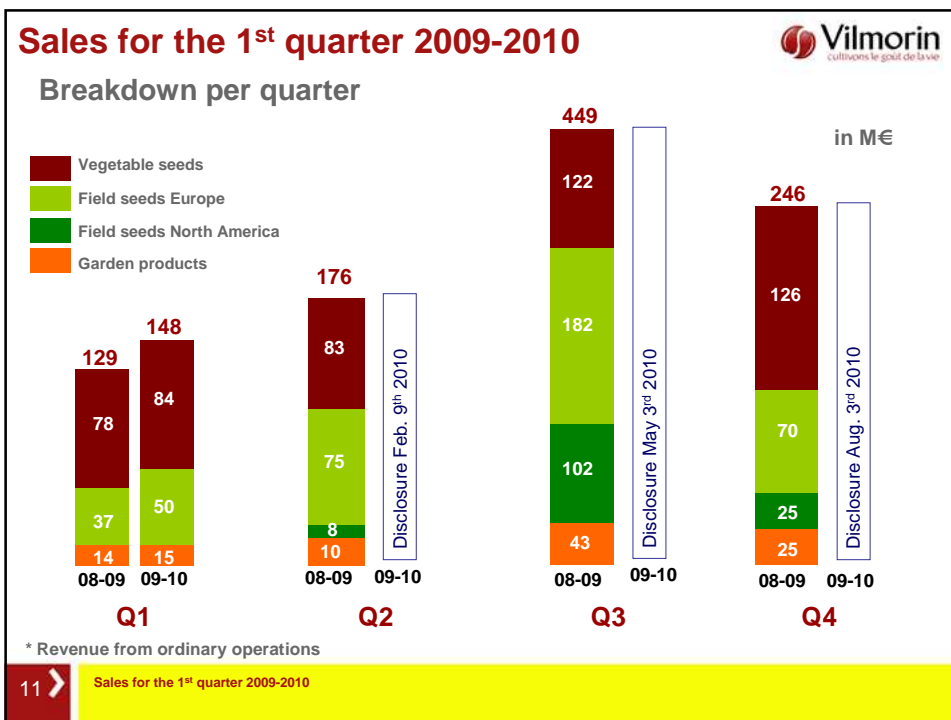
Breakdown and evolution per geographical area



* Sales of goods
 ** Compared with current data for 2008-2009



Sales for the 1st quarter 2009-2010



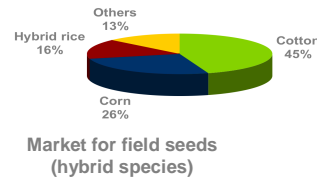
News update



Strategic interests of development in India

• Conquer a market today and sustainably at the dawn of its development

- 1.3 billion dollars / 26 billion dollars in all, rising fast
- Rise in the rate of use of commercial seeds linked to the arrival of hybrid varieties
- 2nd largest world producer of rice and vegetables
- 6% of world surface areas for genetically modified plants, and growing fast
- Highly scattered local seeds producers



• Extend the current facilities with the implantation of a field seeds structure

- Vegetable seeds activity: Clause Harris Moran, Hazera-Nickerson Zwaan and Mikado Kyowa
- Research partnership (since 2006): Avesthagen (4.55% stake)

Sources: Indian Seed Industry 2011-2012, P. Mc Dougall 2008, ISAAA 2008

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Sales for the 1st quarter 2009-2010

News update

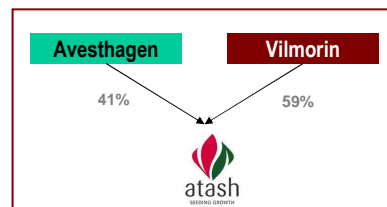


Recent operations



• Takeover of the field seeds assets of Avesthagen (Hyderabad)

- Assets: - genetic resources, research programs, plant biotechnology laboratory, the brand "Atash Seeding Growth" – grouped together in the joint-venture : Atash Seeds Private Limited
- Crops: corn, sunflower, rice ...
- Headcount: 40 employees



• Extension of the agreement with Avesthagen

- Access to a worldwide license on upstream technologies in field crops and vegetable crops
 - Development of hybrid rice
 - Use of drought tolerance genes

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Sales for the 1st quarter 2009-2010



[Further information](#)



Further information

Agenda

- Annual general Meeting of Shareholders on Tuesday December 8th 2009 at 10 am (Maison des Arts et Métiers – 9 bis, avenue d'Iéna Paris 16^{ème})
- Coupon removal Thursday December 10th 2009
- Payment of dividends for fiscal 2008-2009 on Tuesday December 15th 2009
- Disclosure of sales for the first semester 2009-2010 (on December 31st 2009) on Tuesday February 9th 2010 at the end of the day
- Disclosure of results for the first semester 2009-2010 (on December 31st 2009) on Wednesday February 24th 2010 at the end of the day